

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

23-90208Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>3049 Loyola Drive LLC</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p>		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-3746957</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>3650 Mansell Road Suite 250 Alpharetta, GA 30022</u>	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Fulton</u>	County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>None</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor **3049 Loyola Drive LLC**
NameCase number (if known) **23-90208****7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**4571****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

Debtor **3049 Loyola Drive LLC**
NameCase number (if known) **23-90208**

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Rider 1	Relationship	Affiliate
District	Southern District of Texas, Houston Division	When _____	Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
15. Estimated Assets	<input checked="" type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor 3049 Loyola Drive LLC
NameCase number (*if known*) 23-90208

16. Estimated liabilities	<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor 3049 Loyola Drive LLC
NameCase number (if known) 23-90208**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2023
MM / DD / YYYY

X /s/ Michael Healy

Signature of authorized representative of debtor

Michael Healy

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

X /s/ Michael D. Warner

Signature of attorney for debtor

Date April 28, 2023

MM / DD / YYYY

Michael D. Warner

Printed name

Pachulski Stang Ziehl & Jones LLP

Firm name

440 Louisiana Street

Suite 900

Houston, TX 77002

Number, Street, City, State & ZIP Code

Contact phone 714-384-4740

Email address mwarner@pszjlaw.com

00792304 TX

Bar number and State

Rider 1 to Voluntary Petition

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

1.	1200 Wego LLC	41.	MEX Fuels NE LLC
2.	1227 Veterans, LLC	42.	MEX Fuels NE-IL LLC
3.	1308 Jefferson Davis LLC	43.	MEX Fuels NE-IN LLC
4.	13289 Old Hammond Highway LLC	44.	MEX Fuels NE-KY LLC
5.	1600 Manhattan Blvd, LLC	45.	MEX Fuels NE-NJ LLC
6.	2601 Gen. Degaulle LLC	46.	MEX Fuels NE-NY LLC
7.	2698 Barataria Blvd LLC	47.	MEX Fuels NE-OH LLC
8.	2701 Canal Street LLC	48.	MEX Fuels NW LLC
9.	2850 Belle Chasse Hgwy LLC	49.	MEX Fuels NW-IA LLC
10.	300 Lee Drive LLC	50.	MEX Fuels NW-MO LLC
11.	3049 Loyola Drive LLC	51.	MEX Fuels SE LLC
12.	4115 Airline Hgwy., LLC	52.	MEX Fuels SE-GA LLC
13.	4408 S. I-10 Service Road LLC	53.	MEX Fuels SE-MS LLC
14.	4520 Jefferson Highway LLC	54.	MEX Fuels SE-TN LLC
15.	4662 GDD LLC	55.	MEX Fuels SW LLC
16.	4915 Westbank Expwy LLC	56.	MEX Fuels SW-LA LLC
17.	4940 Groom Road, L.L.C.	57.	MEX Fuels SW-OK LLC
18.	5310 Flannery Road, LLC	58.	MEX North Alabama, LLC
19.	798 Jean Lafitte, L.L.C.	59.	MEX RE Holdings LLC
20.	8692 River Road, LLC	60.	MEX RE-NE LLC
21.	9410 Greenwell Springs, LLC	61.	MEX RE-NE-IN LLC
22.	Alabama Terminal Property, LLC	62.	MEX RE-NE-NJ LLC
23.	Avondale Brothers No 128 LLC	63.	MEX RE-NE-NY LLC
24.	Avondale Investments, L.L.C.	64.	MEX RE-NE-NY-LI LLC
25.	B&T Petroleum LLC	65.	MEX RE-NE-OH LLC
26.	Brothers Belle Chasse, L.L.C.	66.	MEX RE-NE-PA LLC
27.	Brothers Carol Sue, LLC	67.	MEX RE-NW LLC
28.	Brothers Expressway, Inc.	68.	MEX RE-NW-IA LLC
29.	Brothers I-10 Service Road, Inc.	69.	MEX RE-NW-KS LLC
30.	Brothers Petroleum, L.L.C.	70.	MEX RE-NW-MN LLC
31.	Brothers Stonebridge, Inc.	71.	MEX RE-NW-MO LLC
32.	Brothers Terry Parkway, Inc.	72.	MEX RE-NW-ND LLC
33.	Consolidated HR Services LLC	73.	MEX RE-NW-WI LLC
34.	Crowder Brothers, LLC	74.	MEX RE-SE LLC
35.	Exxon General Degaulle, LLC	75.	MEX RE-SE-AL LLC
36.	Gause Operation, L.L.C.	76.	MEX RE-SE-FL LLC
37.	Jamie Boulevard, LLC	77.	MEX RE-SE-GA LLC
38.	Lapalco Brothers No. 125, LLC	78.	MEX RE-SE-MS LLC
39.	Madison Auto Truck Plaza And Lucky Dollar Casino, LLC	79.	MEX RE-SE-NC LLC
40.	MEX Fuels LLC	80.	MEX RE-SE-SC LLC
		81.	MEX RE-SE-TN LLC

82.	MEX RE-SW LLC	128.	WHRGOPS NW-MO-NMO LLC
83.	MEX RE-SW-AR LLC	129.	WHRGOPS NW-WI LLC
84.	MEX RE-SW-LA LLC	130.	WHRGOPS NW-WI-NWI LLC
85.	MEX RE-SW-OK LLC	131.	WHRGOPS SE LLC
86.	MEX RE-SW-TX LLC	132.	WHRGOPS SE-AL-NORTH LLC
87.	Mississippi MEX Company, LLC	133.	WHRGOPS SE-MS LLC
88.	Mountain Express Baking and Coffee Co.	134.	WHRGOPS SE-MS-JACKSON LLC
89.	Mountain Express Ethanol Company	135.	WHRGOPS SE-SC LLC
90.	Mountain Express Oil Company	136.	WHRGOPS SE-TN LLC
91.	Mountain Express Oil Company Southeast, LLC	137.	WHRGOPS SE-TN-WTN LLC
92.	Newton Brothers, Inc.	138.	WHRGOPS SW LLC
93.	South Claiborne Operation LLC	139.	WHRGOPS SW-AR LLC
94.	Spartan Tank Management LLC	140.	WHRGOPS SW-AR-NWAR LLC
95.	Star Mountain Express, LLC	141.	WHRGOPS SW-OK LLC
96.	Texas MEX Limited Company, LLC	142.	WHRGOPS SW-OK-OKC LLC
97.	Webster P II L.L.C.	143.	WHRGOPS SW-TX LLC
98.	WebsterP L.L.C.	144.	WHRGOPS SW-TX-DALLAS LLC
99.	West Hill Ranch Group LLC	145.	WHRGOPS SW-TX-STX LLC
100.	WHRG Retail Ops LLC		
101.	WHRG TC LLC		
102.	WHRG TC-NE LLC		
103.	WHRG TC-NE-PA LLC		
104.	WHRG TC-NW LLC		
105.	WHRG TC-NW-IA LLC		
106.	WHRG TC-NW-KS LLC		
107.	WHRG TC-NW-MO LLC		
108.	WHRG TC-NW-ND LLC		
109.	WHRG TC-NW-WY LLC		
110.	WHRG TC-SE LLC		
111.	WHRG TC-SE-AL LLC		
112.	WHRG TC-SE-SC LLC		
113.	WHRG TC-SW LLC		
114.	WHRG TC-SW-AR LLC		
115.	WHRG TC-SW-LA LLC		
116.	WHRG-LA, LLC		
117.	WHRG-LA2, LLC		
118.	WHRGOPS NE LLC		
119.	WHRGOPS NE-NY LLC		
120.	WHRGOPS NE-NY-LI LLC		
121.	WHRGOPS NE-PA LLC		
122.	WHRGOPS NW LLC		
123.	WHRGOPS NW-IA LLC		
124.	WHRGOPS NW-IA-WIA LLC		
125.	WHRGOPS NW-KS LLC		
126.	WHRGOPS NW-MI LLC		
127.	WHRGOPS NW-MO LLC		